



August 2022

CORPORATE PRESENTATION - Nevada

TSXV: SGRO

OTCQB: SIERF

FSE: SRR

DISCLAIMER

This presentation is for information purposes only. It is not to be considered as advertising for or an offer of securities of the Corporation nor should the reader rely on this information when considering the purchase or sale of the securities of the company.

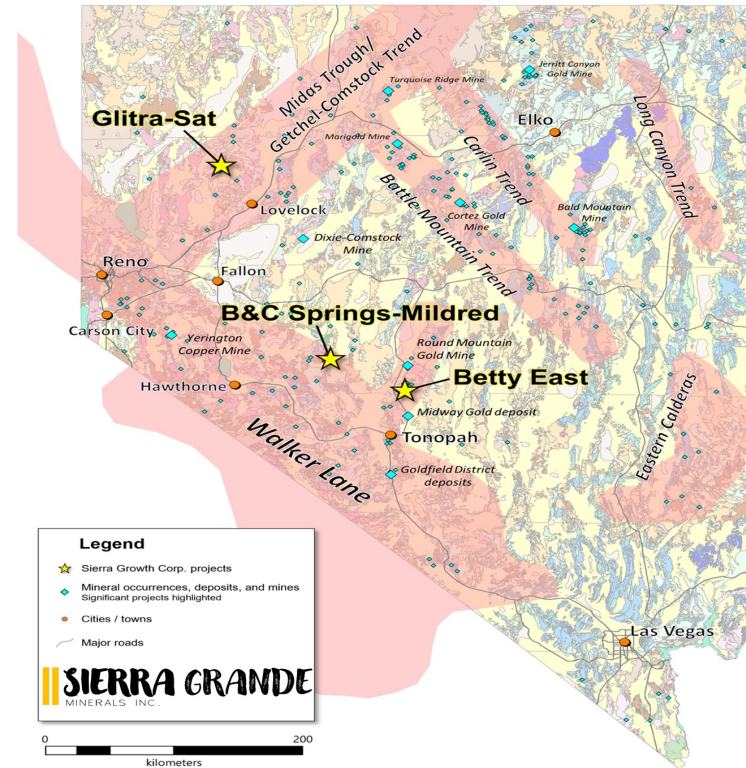
This presentation may contain projections and forward looking information that involve risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Corporation.

These risks and uncertainties could cause actual results and the Corporation's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Corporation assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

Technical data pertaining to this presentation was reviewed and approved by Charles J. "Charlie" Greig, MSc., P.Geo., a qualified person under National Instrument 43-101.

COMPANY HIGHLIGHTS

- Sierra is actively exploring for economic mineral deposits in the **tier 1 mining jurisdiction of Nevada**
- **Sierra holds 3 mineral projects totaling 6,390 acres** in the active mining camps of Pershing and Nye Counties
- **Growth Oriented:** Evaluating potential acquisitions of other exploration properties in Nevada, with an aim to position itself as a regional explorer
- Bracketed by tier 1 mines and exploration properties
- Management team active in mineral exploration for more than a decade
- **Recent exploration success:**
 - Results from recently completed soil geochemical programs and field mapping show numerous high grade gold trends
 - Recently completed Airborne mag surveys suggest extensive exploration potential
 - Trenching, geological mapping and targeted ground IP surveys planned in H1, 2023
 - Drill permitting planned for H2 2023



Nevada Regional Map with Sierra Property Locations

CORPORATE OVERVIEW

Ticker	CSE: SGRO OTCQB: SIERF FSE: SRR
Issued & Outstanding	24.3 million
Options	250k
Warrants	16 million
Fully Diluted	40.55 million

Board & Management

Sonny Janda, Director & CEO	Jared Scharf, Director
Shaun Dykes, P. Geo Director	Darin Ware-Lane Director
Charlie Greig, P. Geo Consulting Geologist	Larry Tsang, CPA CFO
Legal Counsel	Dentons
Auditor	Davidson & Co.



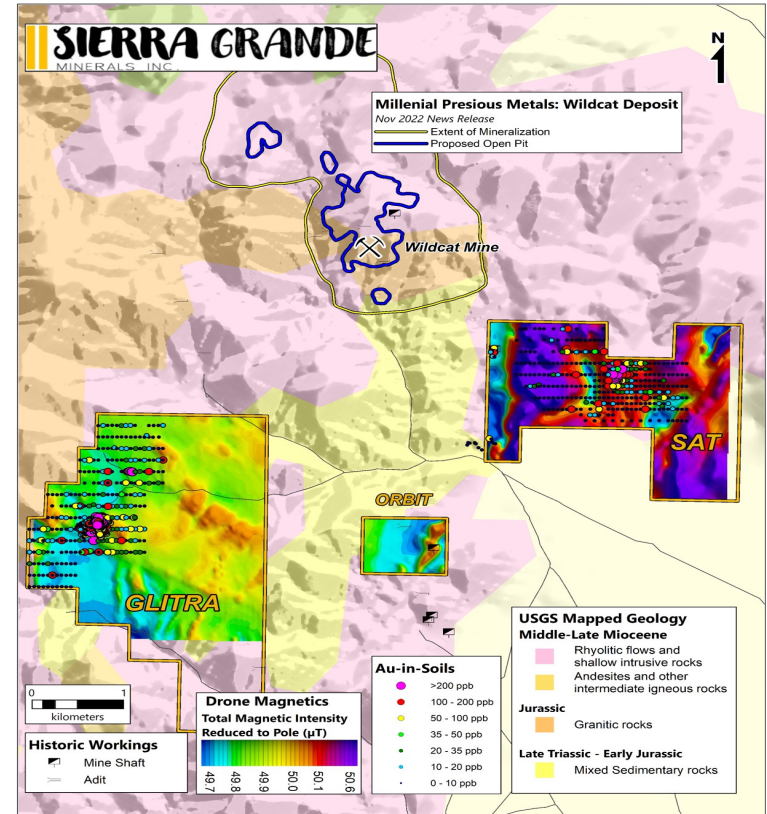
Geologist Tom Ver Hoeve examining altered felsic intrusive rocks on the Gliitra property, Nevada; view northerly to Gliitra Saddle.

A dark, monochromatic landscape of a desert. In the background, a range of jagged, rocky mountains stretches across the horizon. The foreground is a flat, arid plain dotted with numerous dead, bleached cacti and sparse, dry vegetation. The overall tone is dark and atmospheric, with the word "PROJECTS" centered in the middle ground in a bright, white, sans-serif font.

PROJECTS

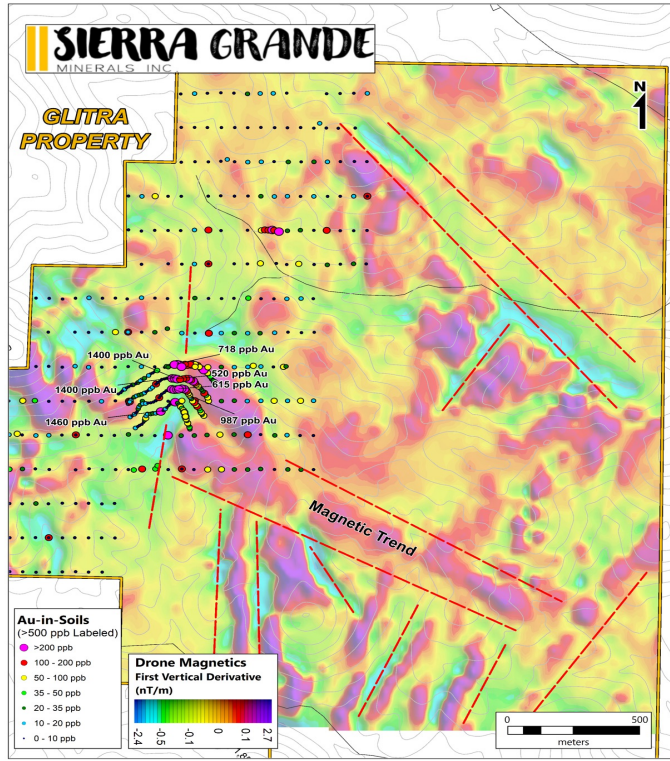
GLITRA/SAT/ORBIT GOLD PROJECT (regional setting)

- Glitra/Sat/Orbit are sister properties located in the Seven Troughs Range of the Farrell Mining District
- The 3 properties total 1,250 acres and are contiguous to Millennial Precious Metals Wildcat Project which hosts a 43-101 compliant inferred mineral resource of 67.6 million tons grading 0.37 g/t Au totaling 824,000 oz Au and they lie 2 kms north of Timberline Resources Seven Troughs Project.
- Glitra , a >1km long, 150-200m wide NNE-trending mineralized and altered zone
- Glitra includes 4 gold showings with associated alteration, stockwork and vein swarms; Nevada Bureau of Mines grab samples range up to 31 g/t Au(1)
- Sat hosts two separate gold-bearing breccia bodies at surface; both lie within a 100 meter + Au-in-soil anomaly
- At both properties epithermal mineralization may be generically associated with the emplacement of high-level felsic dikes
- Next steps for Glitra/Sat in H1 2022: complete soil geochemistry grids, airborne magnetic surveying, geologic mapping, ground geophysical surveys (Induced Polarization), trenching, begin drill permitting with Nevada authorities

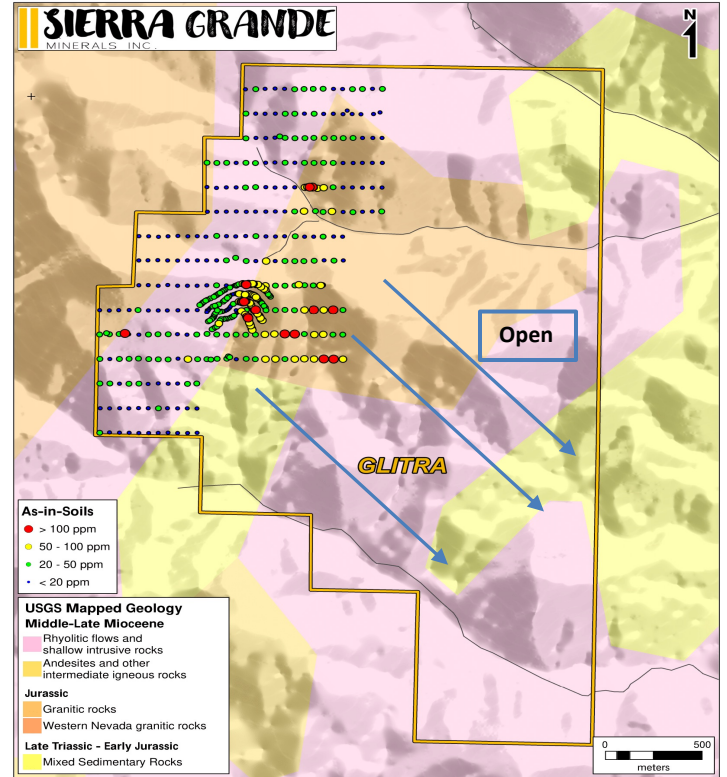


Glitra/Sat/Orbit Regional Setting with Gold-in-Soil Anomalies/Trends

GLITRA PROJECT (details)

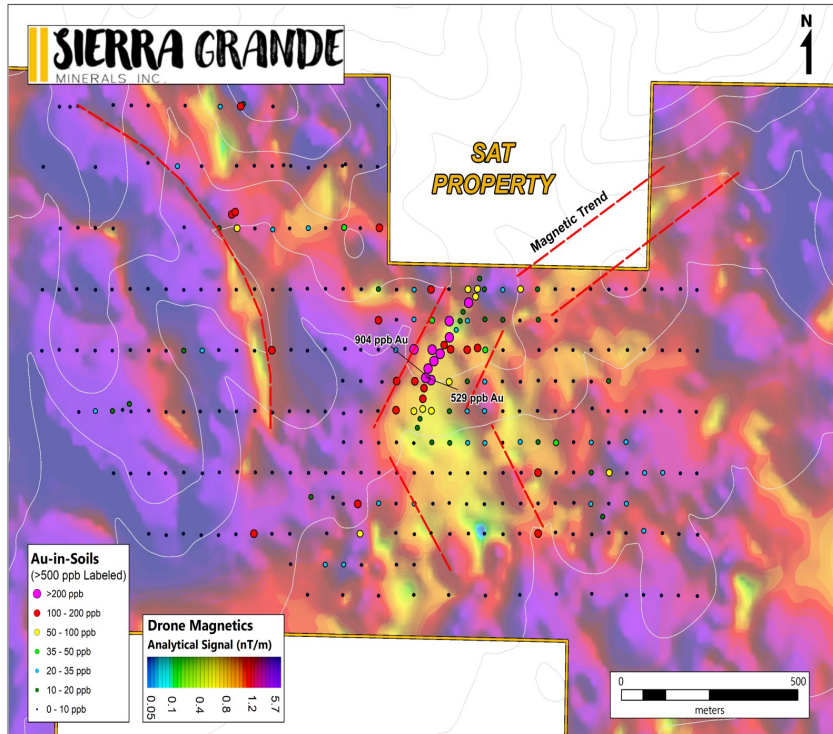


Gold-in-Soil Anomalies at Glitra with Magnetics Background

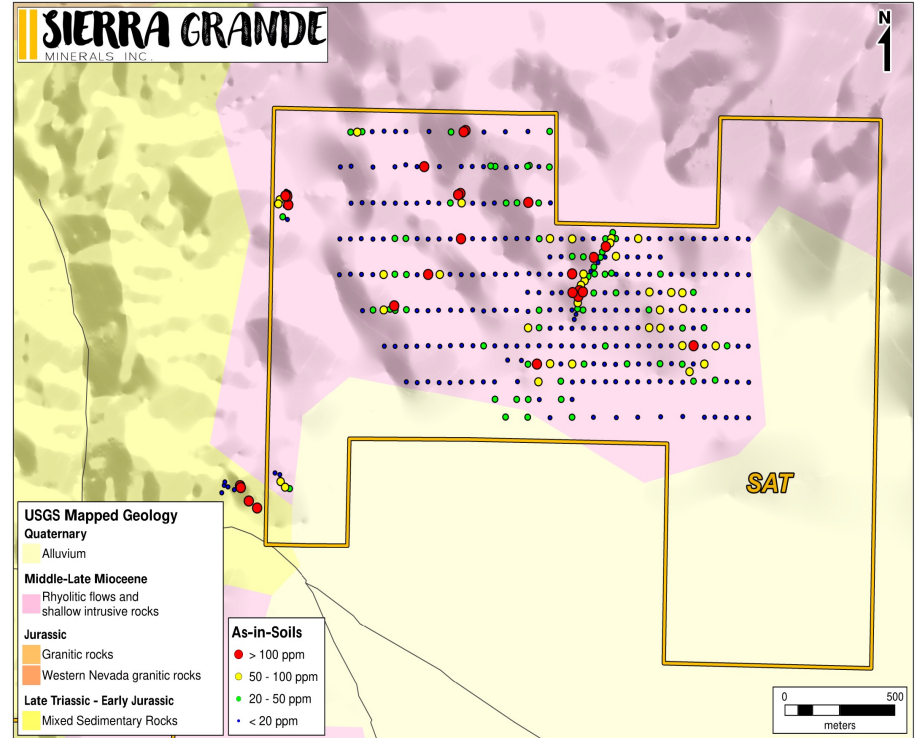


Arsenic-in-Soil Anomalies at Glitra

SAT PROJECT (details)



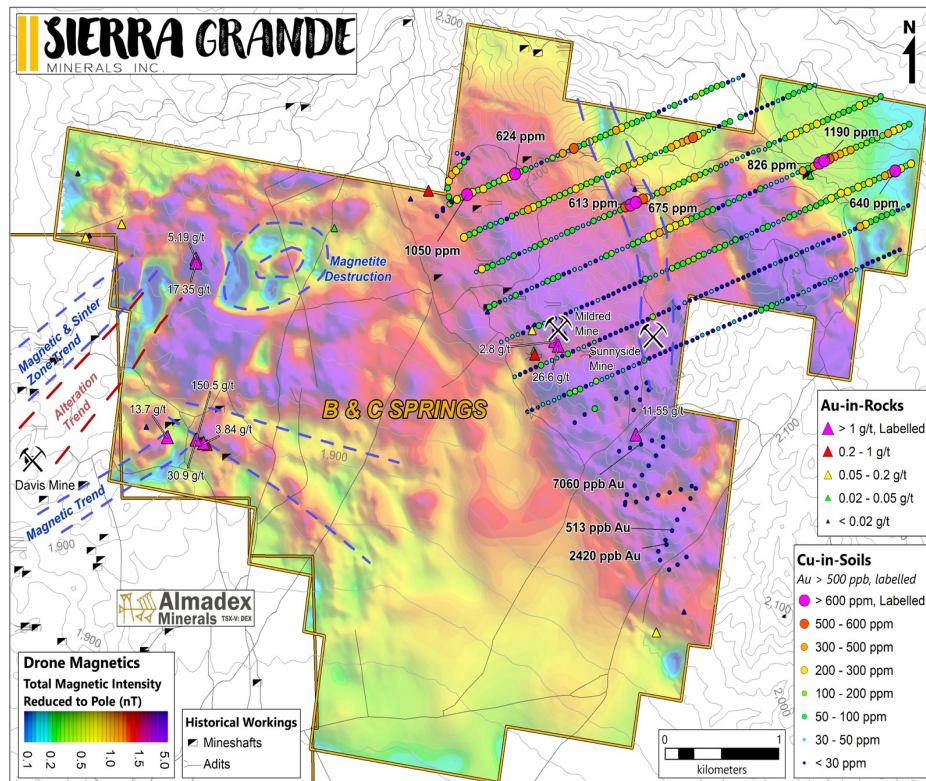
Gold-in-Soil Anomalies at Sat with Magnetic background



Arsenic-in-Soil Anomalies at Sat

B&C Springs Copper/Gold Project (regional setting)

- B&C Springs is a 5,000 acre property located in the southern Paradise Range in west-central Nevada, within the Fairplay Mining District. The property abuts Almadex Minerals Ltd.'s Paradise Valley project on its east side.
- Soil geochem clearly shows anomalous copper, molybdenum and silver geochemistry at B&C Springs closely associated with a west-northwesterly trending porphyry dike swarm crossing the northern part of the property.
- The anomalous zone is extensive, running from beyond the previously drilled Mo-Cu-Ag mineralized zone at B&C Springs on the east, to beyond the western boundary of the claim group, a distance of over 4 km.
- Anomalous values are of high tenor, with a broad zone, nearly a km in width, that has many values exceeding 100 ppm copper, and which range up to 1200 ppm copper.
- Grab sampling and prospecting from recently staked ground in the southwestern part of the property, where there are numerous historical prospect pits, adits and shallow shafts, yielded high tenor gold and silver value indicating the potential for precious metals mineralization.



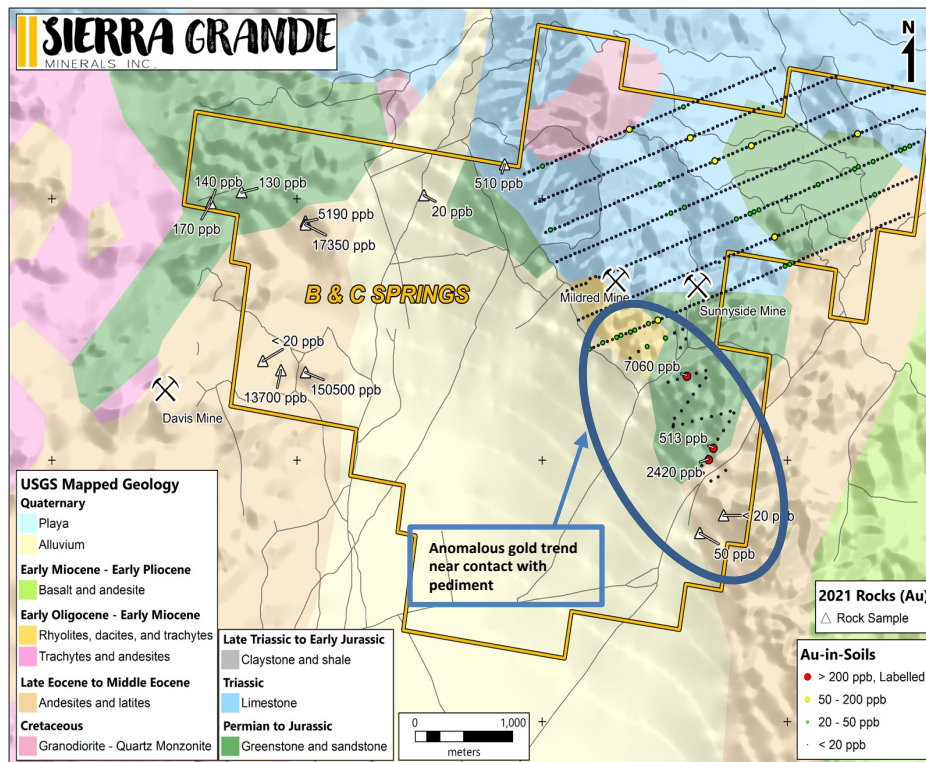
B&C Springs Regional Setting with Copper-in-Soil Anomalies

B&C Springs Copper/Gold Project (details)

- In the southwestern part of B&CS, where there are numerous historical prospecting pits, adits and shallow shafts, the soil geochemical response for gold and silver confirms the potential of that area for precious metals mineralization. It also hints at further potential for precious metals to the west beneath the shallow overburden of the pediment area
- Grab samples taken in the newly staked southwestern portion of B&CS in the shallow overburden of the pediment returned high tenor gold values including⁽¹⁾:
 - 150,500 ppb gold**
 - 17,350 ppb gold**
 - 13,700 ppb gold**
- Next steps at B&CS:

HI, 2022

- Expand soil geochemical grid
- Complete detailed geological mapping and prospecting
- Complete airborne magnetic and induced polarization surveys
- Begin drill permitting process with Nevada authorities



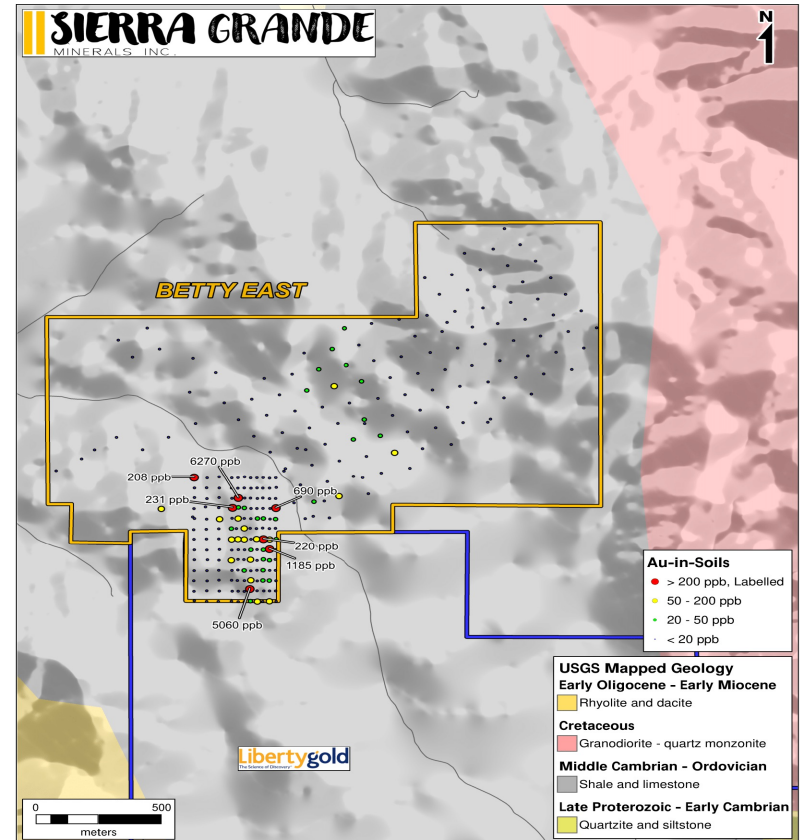
B&C Springs property with gold-in-soil anomalies and grab samples

Betty East Gold Project (regional setting)

- The Betty East property is located in west-central Nevada, approximately 40 miles north of the town of Tonopah, in Nye County.
- Betty East covers 653 acres and lies at the southern end of the Manhattan Mining District, adjacent to and immediately north of Huntsman Exploration's/Liberty Gold's Baxter Springs project and less than 20 km south of the world class Round Mountain mine (2020 gold equivalent production of 324,277 ounces, proven and probable reserves as of December 31, 2020 of 2.245M oz Au, and >15 million ounces of total historic production!)
- Two prospective trends are apparent in the soil geochemical data. One, known as "The Knolls," trends northerly, has been explored previously and displays a pronounced Au-As-Ag-Hg epithermal signature.
- The Knolls trend has locally very high gold-in-soil results, including values of **6270, 5060, 1185 and 690 ppb gold, within an envelope of values that are anomalous in gold and arsenic**
- Next steps at Betty East:

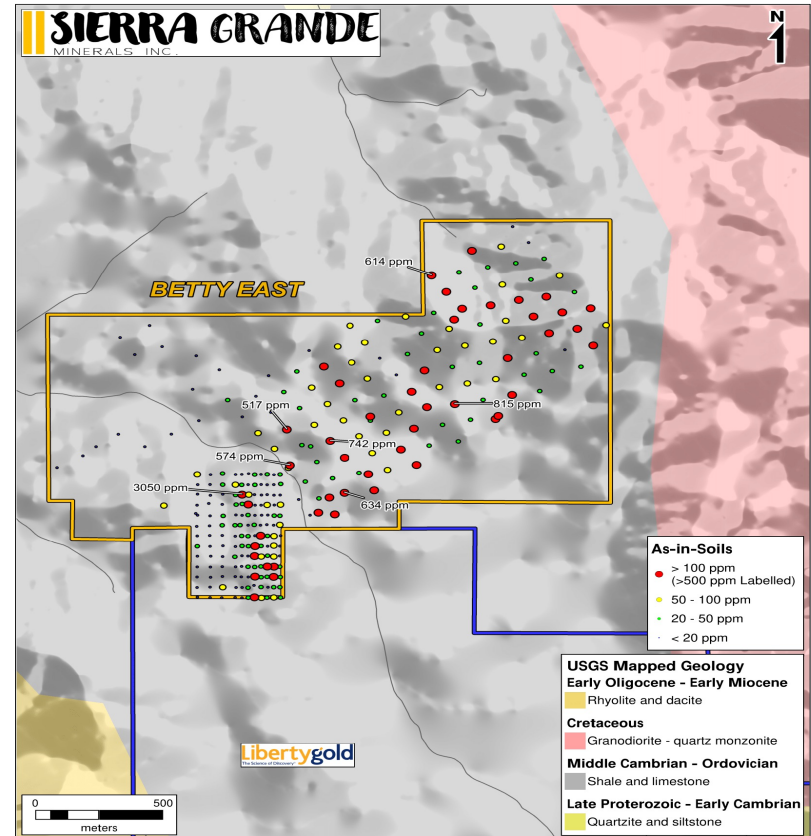
H1, 2022

- Expand soil geochemical grid
- Complete detailed geological mapping and prospecting
- Complete airborne magnetic and induced polarization surveys over the property
- Begin drill permitting process with Nevada authorities



Betty East Gold Project (regional setting)

- The newly emerging east-northeast Arsenic trend is extensive (>1.5km long by up to 1km wide) and displays elements of both epithermal and intrusive-related signatures, with highly anomalous As-Hg-Ag-Sb-Mo, along with locally elevated gold and consistently elevated Zn-Cu-W. This trend appears to merge with the Knolls anomaly in the southwest part of the property



Summary/Highlights

- **3 mineral projects totaling 6,390 acres** in the Tier 1 mining camps of Pershing and Nye Counties
 - Obvious targets to follow up from excellent results of soil sampling programs
- Management group with 10+ years in the mineral exploration business
- Exposure to multiple commodities: **Gold, Silver, Molybdenum and Copper**
- **Growth Oriented Strategy:** Land expansion through staking. Ongoing evaluation of new projects for potential acquisition
- Initial Soil Geochem survey and grab sample programs yielded multiple high-grade results showing potential for discovery on all 3 projects.
- **Exploration program ongoing in H1, 2022:**
 - Planned completion of IP and air-born magnetic surveys over all three properties
 - Expansion of soil geochemical grid to cover newly acquired claims
 - Drill permitting underway
 - First pass drilling planned at Glitra/Sat and B&C Springs in H2, 2022

Footnotes

1. Results from grab samples are not necessarily indicative of gold mineralization hosted on Sierra's properties

QA/QC Procedures and Qualified Person

Sierra Growth Corp. has implemented a rigorous quality assurance/quality control (QA/QC) program to ensure best practices in sampling, chain of custody, and analysis of rock and soil geochemical samples. All sample preparation and assays were performed by ALS Global, with sample preparation carried out at the ALS Global facilities in Reno, Nevada, and analytical work at the ALS Global North Vancouver laboratory. Soil geochemical samples of approximately 0.5kg weight and including blank samples inserted approximately every 15 samples, were sieved and dried and a 50g nominal weight split was analyzed for Au by fire assay and ICP-AES, and for multi-elements (silver plus 50 other elements) by ICP-MS + ICP-AES, following digestion in aqua regia (ALS - Webtrieve - Method (alsgeochemistry.com)). Rock samples, typically of 1-3kg weight, were crushed, split and pulverized and a 50 g nominal sample weight was analyzed as described above for the soil samples. Sierra Growth Corp.'s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, P.Geo. Mr. Greig has reviewed and approved the technical information in this presentation.